



August 06, 2025

The Manager (Listing)  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001

**Scrip No: 543916**

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Outcome of Board Meeting held on Wednesday, August 06, 2025**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III, of the Listing Regulations, this is to inform that the Board of Directors of the Company, at its Meeting held on Wednesday, August 06, 2025 has, inter-alia, considered and approved;

(a) the proposal for fund raising upto to an amount of Rs. 92,59,00,000 (Rupees Ninety Two Crore Fifty Nine Lakh Only) by way of:

- i. issuance of upto 26,00,000 (Twenty six lacs) Equity Shares of the Company having face value of Rs. 10/- (Rupees Ten) each at a price of Rs. 197/- per share (including premium of Rs. 187/- per share) aggregating upto Rs. 51,22,00,000 (Rupees Fifty one crores twenty two lacs only) to the Investors falling under the Non Promoter category on preferential basis through private placement subject to the approval of Members of the Company.
- ii. issuance of upto 21,00,000 (Twenty one lacs) convertible Warrants at a price of Rs. 197/- per Warrant with a right to the Warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten) each of the Company at a premium of Rs. 187/- per share aggregating upto Rs. 41,37,00,000 (Rupees Forty one crores thirty seven lacs only) to the entities falling under Promoter and Non-Promoter Category on preferential basis through private placement subject to approval of the Members of the Company.

(b) the proposal to increase the authorized capital of the Company to Rs. 16,00,00,000 (Rupees Sixteen crores only), subject to approval of the Members of the Company.

Kindly take note that an Extra-Ordinary General Meeting is scheduled to be held on Saturday, August 30, 2025 through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"). The Notice of the same shall be sent in due course.

502,5<sup>th</sup> Floor, Esctacy, JSD Road, City of Joy Commercial, Mulund (W), Mumbai-400 080.

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Email: [info@hemantsurgical.com](mailto:info@hemantsurgical.com), [sales@hemantsurgical.com](mailto:sales@hemantsurgical.com), Web : [www.hemantsurgical.com](http://www.hemantsurgical.com)

**CIN: L33110MH1989PLC051133**



**Hemant Surgical Industries Ltd.**

The disclosure pursuant to Regulation 30 of SEBI LODR read with Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/0155 dated November 11, 2024 is annexed herewith as Annexure "A" & "B".

The Meeting commenced at 5:45 p.m. and concluded at 6:15 p.m.

Please take the same on your records.

Thanking you,

Yours Faithfully,

**For Hemant Surgical Industries Limited**

**Hanskumar Shamji Shah**

**Managing Director**

**DIN: 00215972**

Email ID: [hanskumar@hemantsurgical.com](mailto:hanskumar@hemantsurgical.com).

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Information required to be disclosed pursuant to Regulation 30 of SEBI LODR read with Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/0155 dated November 11, 2024;

**Issue of Equity Shares on Preferential Basis**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Remarks</b>
1	Type of securities proposed to be issued	Equity shares of Rs. 10/- each
2	Type of issuance	Preferential issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 26,00,000 (Twenty Six lacs only) Equity Shares of face value Rs. 10/- (Rupees Ten) each at a price of Rs. 197/- (including a premium of Rs. 187/- per share) for an amount upto Rs. 51,22,00,000 (Rupees Fifty one crores twenty two lacs only)
4	<b>In case of preferential issue the following disclosures:</b>	
a	Names and Number of the investors	As per Annexure A1
b	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	As per Annexure C
c	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
d	Relevant Date	July 31, 2025
e	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Information required to be disclosed pursuant to Regulation 30 of SEBI LODR read with Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/0155 dated November 11, 2024;

**Issue of convertible Warrants on Preferential Basis**

Sr. No.	Particulars	Remarks
1	Type of securities proposed to be issued	Warrants convertible into equal number of Equity Shares
2	Type of issuance	Preferential issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 21,00,000 (Twenty One lacs Only) convertible Warrants, at a price of Rs. 197/- (Rupees Two Hundred) per Warrant for an amount of Rs. 41,37,00,000 (Rupees Forty one crores thirty seven lacs only)
4	<b>In case of preferential issue the following disclosures:</b>	
a	Names and Number of the investors	As per Annexure B1
b	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	As per Annexure C
c	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each Warrant is convertible into 1 (One) Equity Share and the conversion can be exercised at any time within a period of 18 (Eighteen) months from the date of allotment, in one or more tranches and on such other terms and conditions as agreed upon by the Company and the Investors.</p> <p>An amount equivalent to 25% of the Warrant price shall be payable on the date of allotment of each Warrant and the balance 75% of the Warrant price shall be payable by the Warrant holder against each Warrant at the time of allotment of Equity Shares pursuant to exercise of the options against each such Warrant by the Warrant holder.</p>
d	Relevant Date	July 31, 2025
e	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



## Hemant Surgical Industries Ltd.

Annexure-A1			
Sr. No	Name of the Proposed Allottee	Category	Number of Shares
1	Wealthwave Capital Fund	Non-Promoter	4,00,000
2	Uphar Homfin Private Limited	Non-Promoter	1,00,000
3	Naresh Saraaf	Non-Promoter	1,00,000
4	Shyamsunder Basudeo Agarwal	Non-Promoter	50,000
5	Shashikant Gupta	Non-Promoter	50,000
6	Singularity Large Value Fund I	Non-Promoter	5,00,000
7	Singularity Large Value Fund III	Non-Promoter	2,50,000
8	Singularity Equity Fund I	Non-Promoter	2,50,000
9	Priya Bhutra and Bimla Bajaj (on behalf of PM Investment)	Non-Promoter	2,00,000
10	Free India Assurance Services Limited	Non-Promoter	1,00,000
11	Swati Pokharna	Non-Promoter	3,00,000
12	Renudevi Hisaria	Non-Promoter	3,00,000
	<b>Total</b>		<b>26,00,000</b>

Annexure-B1			
Sr. No	Name of the Proposed Allottee	Category	Number of Convertible Warrants
1	Hemant Praful Shah	Promoter	2,00,000
2	Hanskumar Shamji Shah	Promoter	2,00,000
3	Kaushik Hanskumar Shah	Promoter	2,00,000
4	Singularity Large Value Fund III	Non-Promoter	6,50,000
5	Singularity Equity Fund I	Non-Promoter	6,50,000
6	Singularity Equity Fund II	Non-Promoter	2,00,000
	<b>Total</b>		<b>21,00,000</b>

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## Hemant Surgical Industries Ltd.

Annexure-C						
Post Allotment of Securities - Outcome of Subscription						
			Pre-issue (as of July 31, 2025)		Post-issue of Equity Shares and after conversion of Warrants in this Issue	
Sr. No	Name of the Proposed Allottee	Category	Shares	%	Shares	%
1	Wealthwave Capital Fund	Non-Promoter	-	0.00%	4,00,000	2.64%
2	Uphar Homfin Private Limited	Non-Promoter	-	0.00%	1,00,000	0.66%
3	Naresh Saraaf	Non-Promoter	-	0.00%	1,00,000	0.66%
4	Shyamsunder Basudeo Agarwal	Non-Promoter	-	0.00%	50,000	0.33%
5	Shashikant Gupta	Non-Promoter	-	0.00%	50,000	0.33%
6	Singularity Large Value Fund I	Non-Promoter	-	0.00%	5,00,000	3.30%
7	Singularity Large Value Fund III	Non-Promoter	-	0.00%	9,00,000	5.94%
8	Singularity Equity Fund I	Non-Promoter	-	0.00%	9,00,000	5.94%
9	Singularity Equity Fund II	Non-Promoter	-	0.00%	2,00,000	1.32%
10	Priya Bhutra and Bimla Bajaj (on behalf of PM Investment)	Non-Promoter	-	0.00%	2,00,000	1.32%
11	Free India Assurance Services Limited	Non-Promoter	-	0.00%	1,00,000	0.66%
12	Swati Pokharna	Non-Promoter	-	0.00%	3,00,000	1.98%
13	Renudevi Hisaria	Non-Promoter	-	0.00%	3,00,000	1.98%
14	Hemant Praful Shah	Promoter	17,34,080	16.61%	19,34,080	12.77%
15	Hanskumar Shamji Shah	Promoter	35,26,400	33.78%	37,26,400	24.61%
16	Kaushik Hanskumar Shah	Promoter	21,03,120	20.14%	23,03,120	15.21%

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